

# Auckland Monthly Housing Update

Spatial Analysis and Modelling Team Research and Evaluation Unit

May 2024







# Auckland Monthly Housing Update

May 2024

Spatial Analysis and Modelling Team

Research and Evaluation Unit

For general enquiries please contact Andrew Price, Senior Spatial Analyst

Email: andrew.price@aucklandcouncil.govt.nz

ISSN 2815-732X

© 2024 Auckland Council, New Zealand

Auckland Council disclaims any liability whatsoever in connection with any action taken in reliance of this document for any error, deficiency, flaw or omission contained in it.

This document is licensed for re-use under the <u>Creative Commons Attribution 4.0 International licence</u>.

In summary, you are free to copy, distribute and adapt the material, as long as you attribute it to the Auckland Council and abide by the other licence terms.

## **Table of contents**

| Tab | le of contents  | i  |
|-----|---|----|
| 1   | Summary   | 2  |
| 2   | Highlights  | 3  |
| 3   | Dwellings Consented   | 4  |
| 4   | Dwellings consented by type   | 5  |
| 5   | Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land | 6  |
| 6   | Dwellings consented by Auckland Plan monitoring boundaries                  | 7  |
| 7   | Dwellings consented along the rapid transit network                         | 8  |
| 8   | Dwellings consented within hazard zones                                     | 9  |
| 9   | Spatial distribution of dwelling consents                                   | 9  |
| 10  | Dwellings with CCCs issued (completions)                                    | 11 |
| 11  | Residential parcels created   | 12 |
| 12  | Residential parcels by Auckland Plan monitoring boundaries                  | 13 |
| 13  | Permanent and long-term migration   | 14 |
| 14  | Median residential sale price   | 15 |
| 15  | Public housing in Auckland  | 16 |
| 16  | Notes on data and analysis  | 17 |

### 1 Summary

Produced by the Auckland Council Research and Evaluation Unit (RIMU), the Auckland Monthly Housing Update brings together a number of significant Auckland housing related statistics.

#### The report includes:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010
   Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

### 2 Highlights

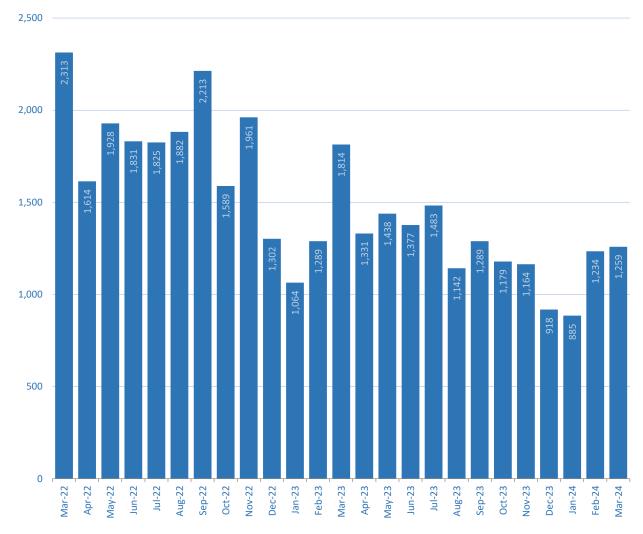
- 1259 dwellings were consented in March 2024.
- In the year ending March 2024, 14,699 dwellings were consented in the region.
- 27 per cent of new dwellings consented in March 2024 were houses, 8 per cent were apartments and 61 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 46 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in March 2024.
- 1228 dwellings consented in March 2024 were inside the RUB. Over the past 12 months, 95 per cent of new dwellings consented were inside the RUB.
- 19 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in March 2024.
- 161 dwellings were consented on properties overlapping hazard zones in March 2024, accounting for 13 per cent of total dwellings consented. Over the past 12 months, 12 per cent of new dwellings were consented on properties overlapping a hazard zone.
- 1728 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in March 2024.
- In the year ending March 2024, 18,888 dwellings had a CCC issued.
- 863 new residential parcels under 5000m<sup>2</sup> were created in April 2024.
- In the past 12 months, 15,245 new residential parcels under 5000m<sup>2</sup> were created an average of 1270 each month.
- In April 2024, 871 new residential parcels of all sizes were created.
- Long-term arrivals in February 2024 were 6512.
- 1092 public housing applications have been housed in the December quarter 2023.

# 3 Dwellings Consented

In March 2024, 1259 dwelling consents were issued, which saw 14,699 consents issued for the past 12 months.

| Mar 23 | Dec 23 | Jan 24 | Feb 24 | Mar 24 |
|--------|--------|--------|--------|--------|
| 1814   | 918    | 885    | 1234   | 1259   |

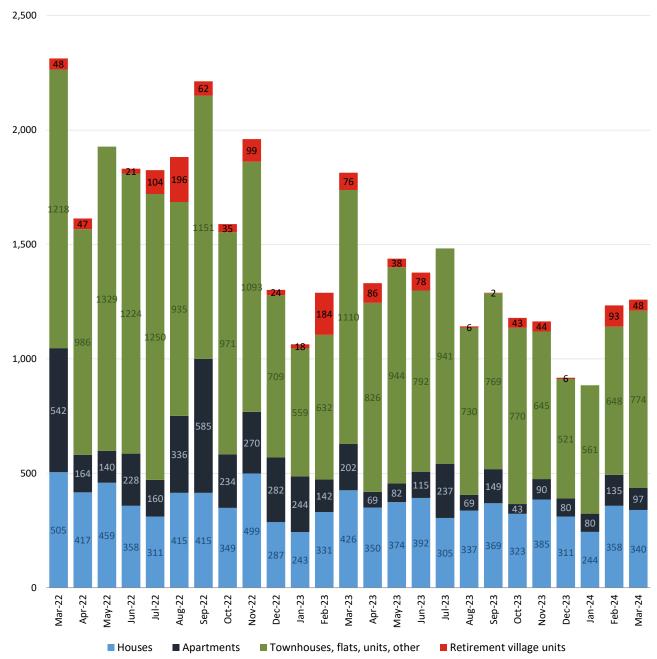
#### **Dwellings consented**



# 4 Dwellings consented by type

Of all the dwellings consented in March 2024, 340 were houses, 97 were apartments, and 822 were townhouses, flats, units, retirement village units or other types of attached dwellings.



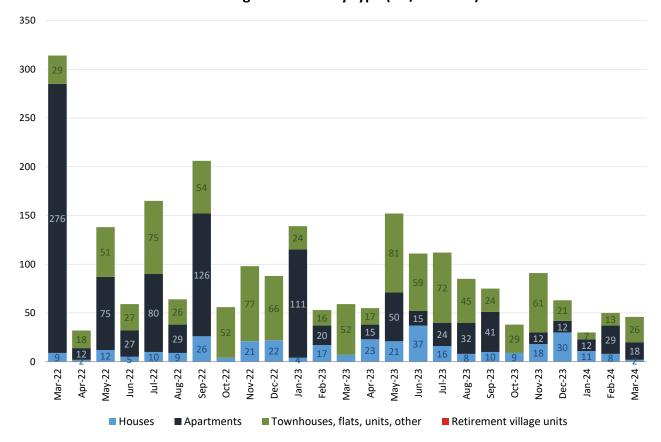


# 5 Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In March 2024, 46 dwellings (4 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 18 apartment units, 2 houses and 26 townhouses, flats, and other attached dwelling types.

|   | Mar 23 | Dec 23 | Jan 24 | Feb 24 | Mar 24 |
|---|--------|--------|--------|--------|--------|
| Number of KO/TRC dwellings consented    | 59     | 63     | 30     | 50     | 46     |
| Percentage of total dwellings consented | 3%     | 7%     | 3%     | 4%     | 4%     |

#### **Dwellings consented by type (KO/TRC land)**

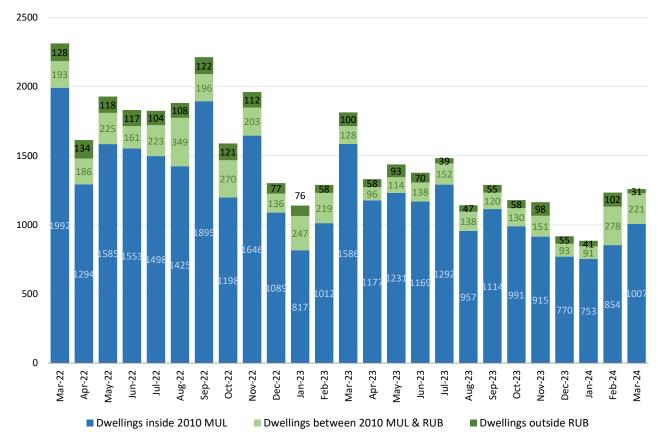


# 6 Dwellings consented by Auckland Plan monitoring boundaries

In March 2024, 1007 dwellings consented were inside 2010 MUL and a total of 221 dwellings consented were inside the RUB. Over the past 12 months, 95 per cent of the dwellings were consented inside the RUB.

|                             | Mar 23 | Dec 23 | Jan 24 | Feb 24 | Mar 24 |
|-----------------------------|--------|--------|--------|--------|--------|
| Inside 2010 MUL             | 1586   | 770    | 753    | 854    | 1007   |
| Between 2010 MUL<br>and RUB | 128    | 93     | 91     | 278    | 221    |
| Outside RUB                 | 100    | 55     | 41     | 102    | 31     |

#### **Dwellings consented by Auckland Plan monitoring boundaries**

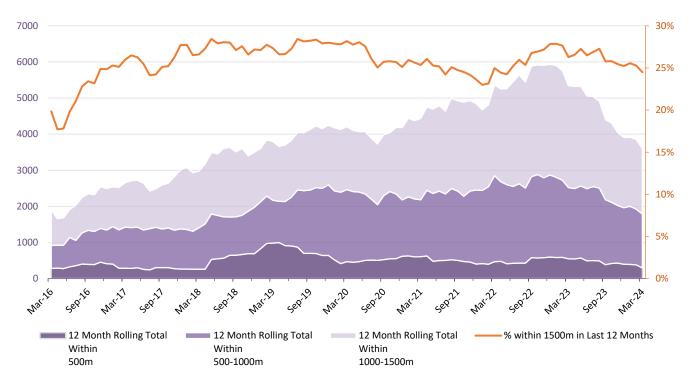


# 7 Dwellings consented along the rapid transit network

In March 2024, 245 dwellings (19% per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 3601 dwellings were consented inside the 1500m RTN walking catchments.

|   | Mar 23 | Dec 23 | Jan 23 | Feb 23 | Mar 23 |
|---|--------|--------|--------|--------|--------|
| Dwellings consented inside the 1500m RTN walking catchments     | 500    | 259    | 307    | 154    | 245    |
| Percentage of total dwellings consented                         | 28%    | 28%    | 35%    | 12%    | 19%    |
| 12-month rolling total inside RTN walking catchments            | 5341   | 3907   | 3913   | 3856   | 3601   |
| Proportion from the last 12-month inside RTN walking catchments | 26%    | 25%    | 26%    | 25%    | 24%    |

#### **Dwellings consented inside RTN walking catchments**

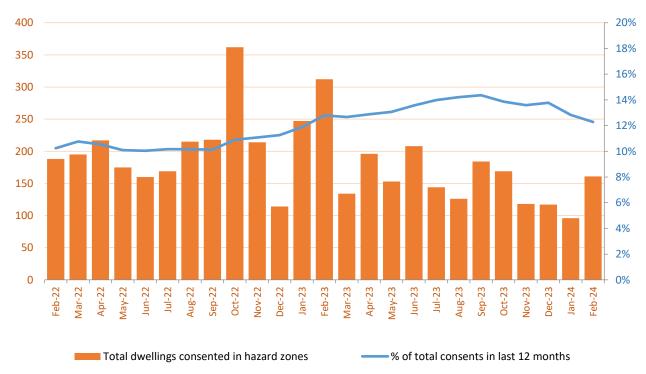


## 8 Dwellings consented within hazard zones

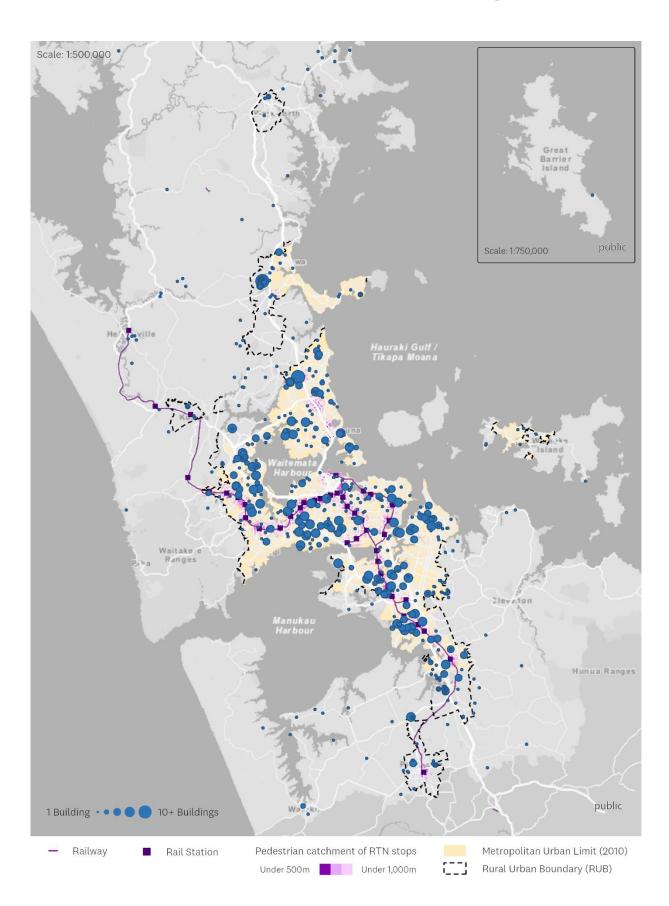
In March 2024, 161 dwellings (13% per cent of total dwellings consented) were consented on properties overlapping hazard zones. In the last 12 months, 1806 dwellings (12% of total dwellings over the last 12 months) were consented on properties overlapping hazard zones. Hazard zones include flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones.

|  | Mar 23 | Dec 23 | Jan 24 | Feb 24 | Mar 24 |
|--|--------|--------|--------|--------|--------|
| Dwellings consented within hazard zones                | 312    | 118    | 117    | 96     | 161    |
| Percentage of total dwellings consented                | 17%    | 13%    | 13%    | 8%     | 13%    |
| 12-month rolling total inside hazard zones             | 2598   | 2105   | 2108   | 1957   | 1806   |
| Proportion from the last 12-months within hazard zones | 13%    | 14%    | 14%    | 13%    | 12%    |

#### **Dwellings consented in hazard zones**



# 9 Spatial distribution of dwelling consents

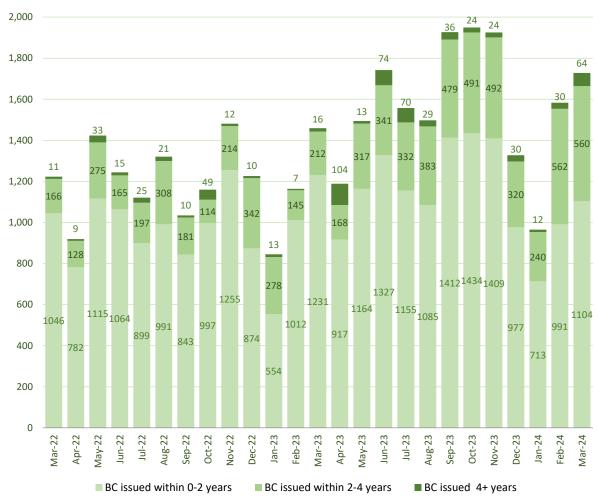


# 10 Dwellings with CCCs issued (completions)

1728 dwelling units had received CCCs in March 2024. 64 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

| CCCs issued | Mar 23 | Dec 23 | Jan 24 | Feb 24 | Mar 24 |
|-------------|--------|--------|--------|--------|--------|
| 0-2 years   | 1231   | 977    | 713    | 991    | 1104   |
| 2-4 years   | 212    | 320    | 240    | 562    | 560    |
| 4+ years    | 16     | 30     | 12     | 30     | 64     |

#### **Dwellings with CCCs issued**

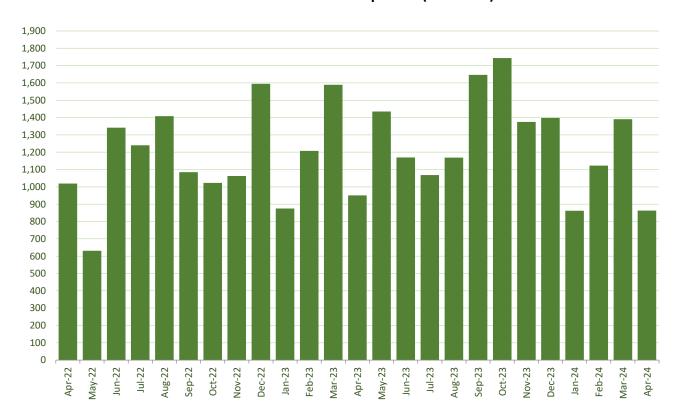


# 11 Residential parcels created

In April 2024, the total number of residential parcels under 5000m<sup>2</sup> created was 863.

| Parcel size category                         | Apr 23 | Jan 24 | Feb 24 | Mar 24 | Apr 24 |
|--|--------|--------|--------|--------|--------|
| Less than 1000 m <sup>2</sup>                | 933    | 845    | 1102   | 1364   | 841    |
| 1000 m² to 1999 m²                           | 9      | 12     | 14     | 17     | 15     |
| 2000 m <sup>2</sup> to 2999 m <sup>2</sup>   | 5      | 2      | 5      | 5      | 4      |
| 3000 m <sup>2</sup> to 3999 m <sup>2</sup>   | 1      | 2      | 2      | 5      | 2      |
| 4000 m <sup>2</sup> to 4999 m <sup>2</sup>   | 3      | 1      | 0      | 0      | 1      |
| Total number of residential parcels < 5000m² | 951    | 862    | 1123   | 1391   | 863    |

#### New residential zoned parcels (< 5000m<sup>2</sup>)

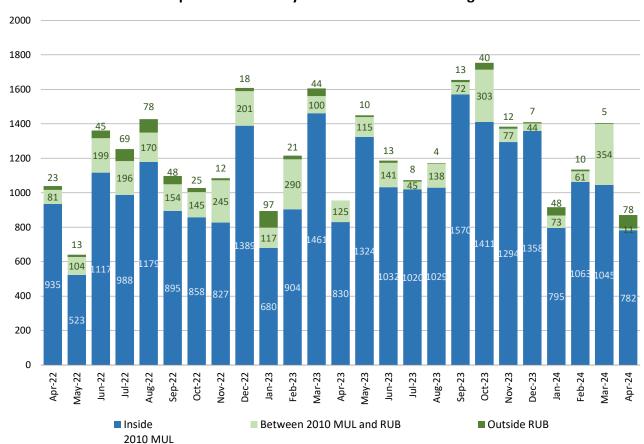


# 12 Residential parcels by Auckland Plan monitoring boundaries

782 of new residential parcels of all sizes created in April 2024 were inside the 2010 MUL and a total of 793 new residential parcels were inside the RUB.

|                             | Apr 23 | Jan 24 | Feb 24 | Mar 24 | Apr 24 |
|-----------------------------|--------|--------|--------|--------|--------|
| Inside 2010<br>MUL          | 830    | 795    | 1063   | 1045   | 782    |
| Between 2010<br>MUL and RUB | 125    | 73     | 61     | 354    | 11     |
| Outside RUB                 | 0      | 48     | 10     | 5      | 78     |

#### Residential parcels created by Auckland Plan monitoring boundaries



# 13 Permanent and long-term migration

Long-term arrival number in February 2024 was 6512. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand, however, no regional output was released at the time this monitoring report was produced.

|            | Feb 23 | Nov 23 | Dec 23 | Jan 24 | Feb 24 |
|------------|--------|--------|--------|--------|--------|
| Arrivals   | 9975   | 6627   | 5795   | 6074   | 6512   |
| Departures | N/A    | N/A    | N/A    | N/A    | N/A    |
| Net Change | N/A    | N/A    | N/A    | N/A    | N/A    |

## Permanent and long-term arrivals in Auckland (last five years)

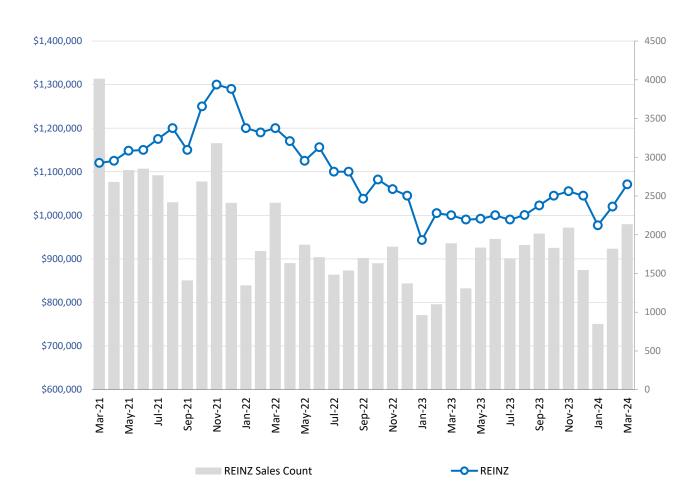


# 14 Median residential sale price

The median residential sales price from REINZ in March 2024 was \$1,070,800 based on 2136 reported sales.

| Data source          | Mar 23      | Dec 23      | Jan 24    | Feb 24      | Mar 24      |
|----------------------|-------------|-------------|-----------|-------------|-------------|
| REINZ                | \$1,000,000 | \$1,045,000 | \$975,000 | \$1,020,000 | \$1,070,800 |
| REINZ Sales<br>Count | 1890        | 1545        | 849       | 1819        | 2136        |

# Median residential sale price (Last 3 years)



Data source: Real Estate Institute of New Zealand and Auckland Council

# 15 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development on a quarterly basis. In the December quarter 2023, 1092 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

|  | December<br>quarter<br>2022 | <b>March</b><br>quarter<br>2023 | <b>June</b><br>quarter<br>2023 | September<br>quarter<br>2023 | <b>December</b><br>quarter<br>2023 |
|--|-----------------------------|---------------------------------|--------------------------------|------------------------------|------------------------------------|
| Public housing stock   | 36,344                      | 36,469                          | 37,247                         | 37,514                       | 37,786                             |
| Public housing register -<br>housing register (top<br>row) and transfer<br>register (bottom row) | 7494                        | 7794                            | 8074                           | 8495                         | 8344                               |
|  | 2317                        | 2298                            | 2261                           | 2213                         | 2263                               |
| Public housing register – applications housed  | 828                         | 555                             | 900                            | 1008                         | 1092                               |
| Accommodation Supplement Recipients  | 116,603                     | 114,605                         | 115,031                        | 116,703                      | 120,278                            |

Data source: Ministry of Housing and Urban Development

<sup>&</sup>lt;sup>1</sup> Public housing data are extracted from the Public Housing in Auckland Region factsheets. Detailed monthly and quarterly information can be found on the Ministry of Housing and Urban Development's website.

# 16 Notes on data and analysis

#### Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

#### **Dwellings consented by Auckland Plan monitoring boundaries**

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by RIMU. This data is then analysed against its location relevant to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

#### **Dwellings consented within hazard zones**

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to property parcels by RIMU. Property parcels which intersect a hazard zone (flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones) are counted towards the total regardless of how small the intersect.

#### **Dwellings with CCCs issued (completions)**

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

#### Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is soured from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by RIMU monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relevant to the 2010 MUL and the RUB.

#### Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

#### Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

#### **Public housing supply**

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. <a href="https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf">https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf</a>)

#### **Public Housing Register**

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. <a href="https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf">https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf</a>)



