

## Auckland Monthly Housing Update

Land Use Research and Evaluation Team Policy Department

January 2025





## Auckland Monthly Housing Update

January 2025

Land Use Research and Evaluation Team

Policy Department

For general enquiries please contact Pero Garlick, Spatial Analyst

Email: pero.garlick@aucklandcouncil.govt.nz

ISSN 2815-732X

© 2025 Auckland Council, New Zealand

Auckland Council disclaims any liability whatsoever in connection with any action taken in reliance of this document for any error, deficiency, flaw or omission contained in it.

This document is licensed for re-use under the <u>Creative Commons Attribution 4.0 International</u> licence.

In summary, you are free to copy, distribute and adapt the material, as long as you attribute it to Auckland Council and abide by the other licence terms.



## **Table of contents**

Tab	le of contents	i
1	Summary	2
2	Highlights	3
3	Dwellings Consented	4
4	Dwellings consented by type	5
5	Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land	6
6	Dwellings consented by Auckland Plan monitoring boundaries	7
7	Dwellings consented along the rapid transit network	8
8	Dwellings consented within hazard zones	9
9	Spatial distribution of dwelling consents	10
10	Dwellings with CCCs issued (completions)	11
11	Residential parcels created	12
12	Residential parcels by Auckland Plan monitoring boundaries	13
13	Permanent and long-term migration	14
14	Median residential sale price	15
15	Public housing in Auckland	16
16	Notes on data and analysis	17

### 1 Summary

The *Auckland Monthly housing update*, prepared by Auckland Council's Land Use Research and Evaluation Team, collates significant Auckland housing related statistics including:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010
   Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

### 2 Highlights

- 1206 dwellings were consented in November 2024.
- In the year ending November 2024, 13,905 dwellings were consented in the region.
- 30 per cent of new dwellings consented in November 2024 were houses, 9 per cent were apartments and 62 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 57 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in November 2024.
- 1157 dwellings consented in November 2024 were inside the RUB. Over the past 12 months, 94 per cent of new dwellings consented were inside the RUB.
- 17 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in November 2024.
- 201 dwellings were consented on properties overlapping hazard zones in November 2024, accounting for 17 per cent of total dwellings consented. Over the past 12 months, 14 per cent of new dwellings were consented on properties overlapping a hazard zone.
- 1444 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in November 2024.
- In the year ending November 2024, 17,477 dwellings had a CCC issued.
- 609 new residential parcels under 5000m<sup>2</sup> were created in December 2024.
- In the past 12 months, 14,921 new residential parcels under 5000m<sup>2</sup> were created an average of 1243 each month.
- In December 2024, 612 new residential parcels of all sizes were created.
- Long-term arrivals in November 2024 were 5034.
- 1260 public housing applications have been housed in the December quarter 2024.

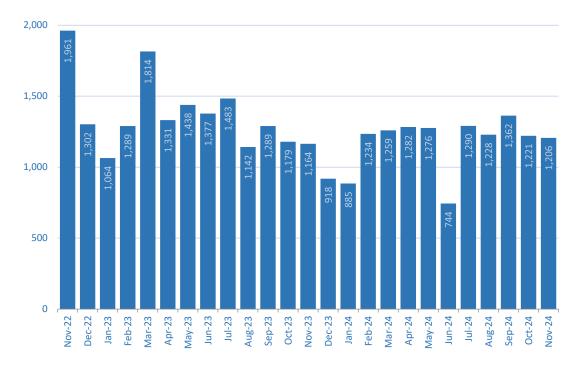
## 3 Dwellings Consented

In November 2024, 1206 dwelling consents were issued, which saw 13,905 consents issued for the past 12 months.

Nov 23	Aug 24	Sep 24	Oct 24	Nov 24
1164	1228	1362	1221	1206

#### **Dwellings consented**

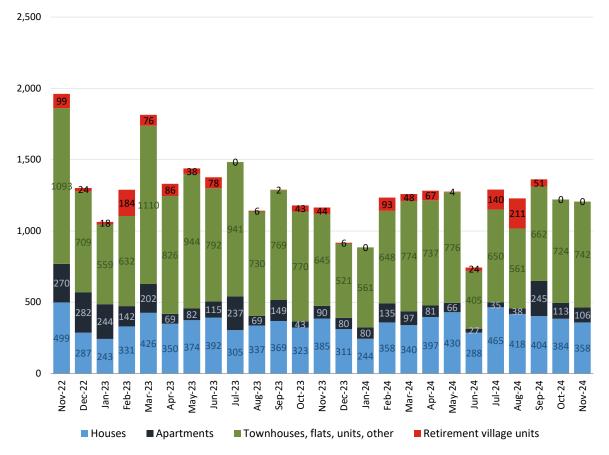




## 4 Dwellings consented by type

Of all the dwellings consented in November 2024, 358 were houses, 106 were apartments, and 742 were townhouses, flats, units, retirement village units or other types of attached dwellings.



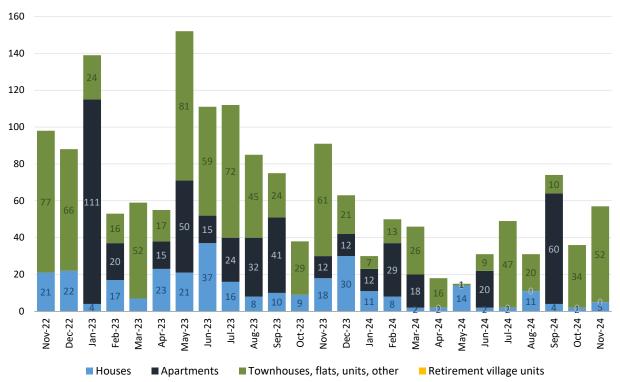


## 5 Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In November 2024, 57 dwellings (5 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 5 houses and 52 townhouses, flats, and other attached dwelling types.

	Nov 23	Aug 24	Sep 24	Oct 24	Nov 24
Number of KO/TRC dwellings consented	91	31	74	36	57
Percentage of total dwellings consented	8%	3%	5%	3%	5%

#### **Dwellings consented by type (KO/TRC land)**



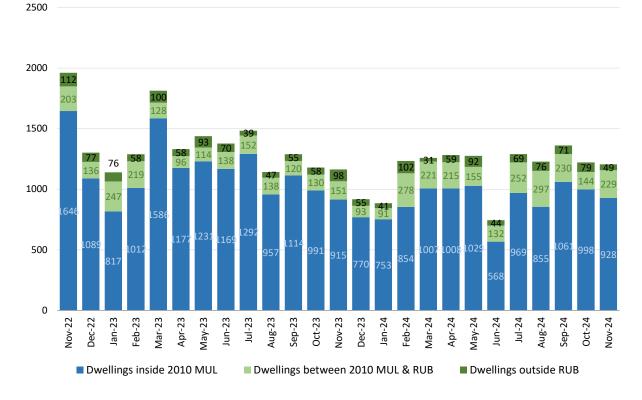
Data sources: Statistics New Zealand and Auckland Council

# 6 Dwellings consented by Auckland Plan monitoring boundaries

In November 2024, 928 dwellings consented were inside the 2010 MUL and a total of 1157 dwellings consented were inside the RUB. Over the past 12 months, 94 per cent of the dwellings were consented inside the RUB.

	Nov 23	Aug 24	Sep 24	Oct 24	Nov 24
Inside 2010 MUL	915	855	1061	998	928
Between 2010 MUL and RUB	151	297	230	144	229
Outside RUB	98	76	71	79	49

#### **Dwellings consented by Auckland Plan monitoring boundaries**

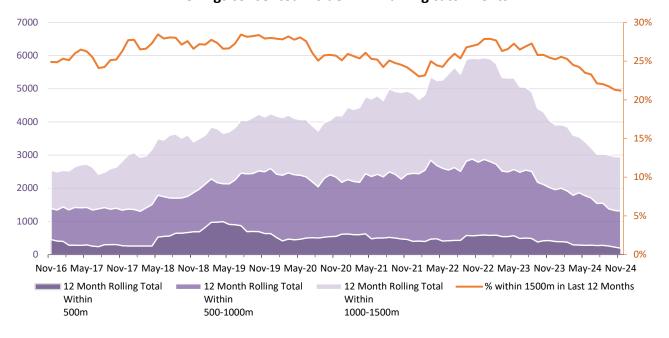


## 7 Dwellings consented along the rapid transit network

In November 2024, 202 dwellings (17 per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 2946 dwellings were consented inside the 1500m RTN walking catchments.

	Nov 23	Aug 24	Sep 24	Oct 24	Nov 24
Dwellings consented inside the 1500m RTN walking catchments	209	244	371	253	202
Percentage of total dwellings consented	18%	20%	27%	21%	17%
12-month rolling total inside RTN walking catchments	4041	3029	3004	2953	2946
Proportion from the last 12-month inside RTN walking catchments	25%	22%	22%	21%	21%

#### **Dwellings consented inside RTN walking catchments**



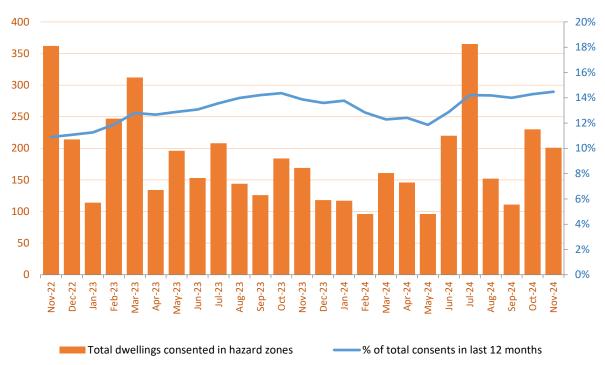
Data sources: Statistics New Zealand and Auckland Council

## 8 Dwellings consented within hazard zones

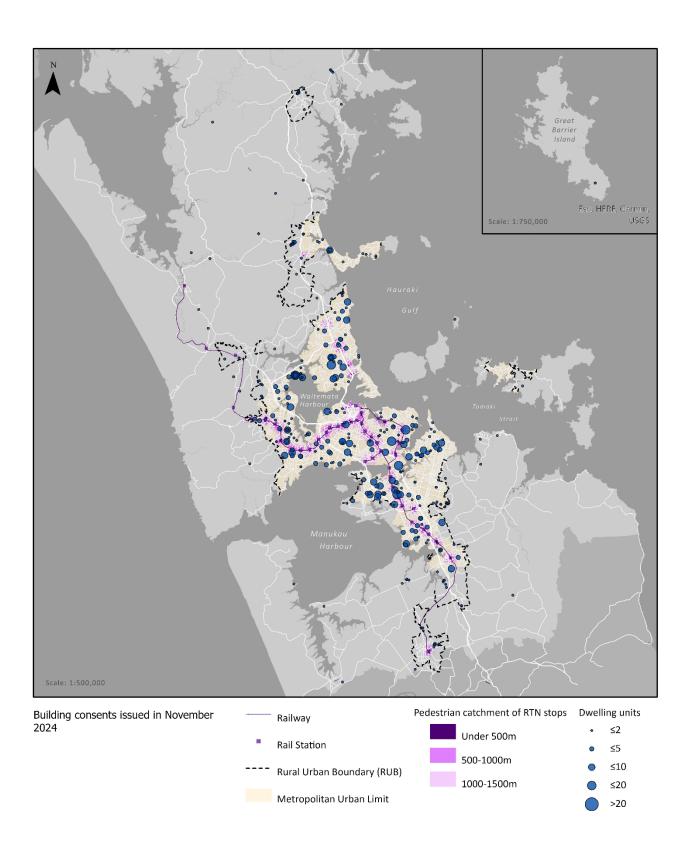
In November 2024, 201 dwellings (17 per cent of total dwellings consented) were consented on properties overlapping hazard zones. In the last 12 months, 2013 dwellings (14 per cent of total dwellings over the last 12 months) were consented on properties overlapping hazard zones. Hazard zones include flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones.

	Nov 23	Aug 24	Sep 24	Oct 24	Nov 24
Dwellings consented within hazard zones	169	152	111	230	201
Percentage of total dwellings consented	15%	12%	8%	19%	17%
12-month rolling total inside hazard zones	2201	1950	1935	1981	2013
Proportion from the last 12-months within hazard zones	14%	14%	14%	14%	14%

#### **Dwellings consented in hazard zones**



## 9 Spatial distribution of dwelling consents

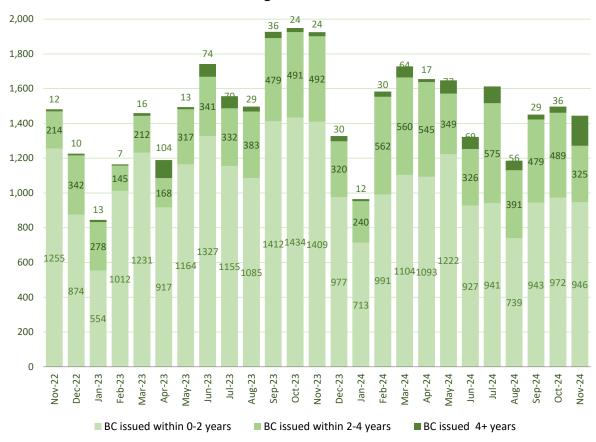


### 10 Dwellings with CCCs issued (completions)

1444 dwelling units had received CCCs in November 2024. 66 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

CCCs issued	Nov 23	Aug 24	Sep 24	Oct 24	Nov 24
0-2 years	1409	739	943	972	946
2-4 years	492	391	479	489	325
4+ years	24	56	29	36	173

#### **Dwellings with CCCs issued**



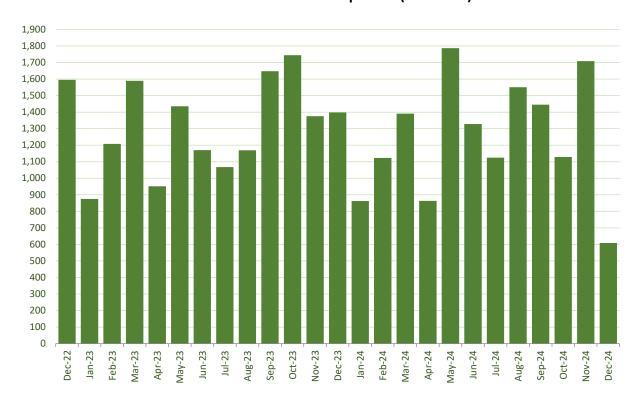
Data source: Auckland Council

## 11 Residential parcels created

In December 2024, the total number of residential parcels under 5000m<sup>2</sup> created was 609.

Parcel size category	Dec 23	Sep 24	Oct 24	Nov 24	Dec 24
Less than 1000 m²	1376	1410	1114	1675	596
1000 m² to 1999 m²	10	18	9	20	9
2000 m² to 2999 m²	5	9	6	5	1
3000 m² to 3999 m²	5	7	0	3	2
4000 m² to 4999 m²	2	1	0	5	1
Total number of residential parcels < 5000m²	1398	1445	1129	1708	609

#### New residential zoned parcels (< 5000m<sup>2</sup>)

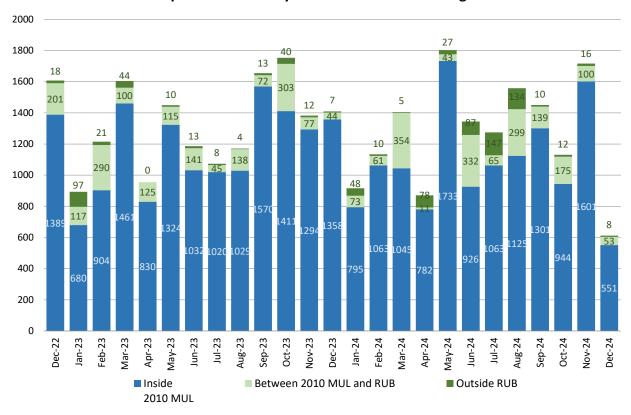


# 12 Residential parcels by Auckland Plan monitoring boundaries

551 new residential parcels of all sizes created in December 2024 were inside the 2010 MUL and a total of 604 new residential parcels were inside the RUB.

	Dec 23	Sep 24	Oct 24	Nov 24	Dec 24
Inside 2010 MUL	1358	1301	944	1601	551
Between 2010 MUL and RUB	44	139	175	100	53
Outside RUB	7	10	12	16	8

#### Residential parcels created by Auckland Plan monitoring boundaries



## 13 Permanent and long-term migration

Long-term arrival number in November 2024 was 5034. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand, however, no regional output was released at the time this monitoring report was produced.

	Nov 23	Aug 24	Sep 24	Oct 24	Nov 24
Arrivals	6627	4688	5618	5345	5034
Departures	N/A	N/A	N/A	N/A	N/A
Net Change	N/A	N/A	N/A	N/A	N/A

## Permanent and long-term arrivals in Auckland (last five years)

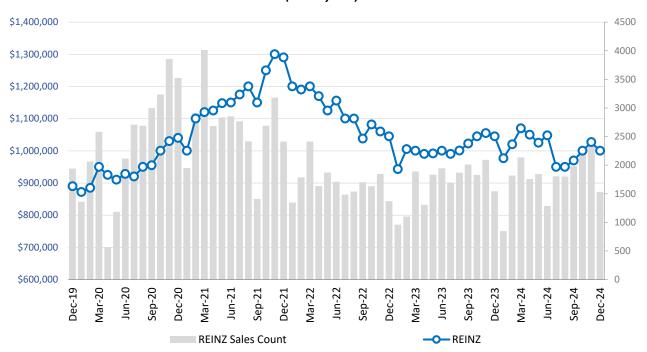


## 14 Median residential sale price

The median residential sales price from REINZ in December 2024 was \$1,000,000 based on 1534 reported sales.

Data source	Dec 23	Sep 24	Oct 24	Nov 24	Dec 24
REINZ	\$1,045,000	\$970,000	\$1,000,000	\$1,027,000	\$1,000,000
REINZ Sales Count	1545	1980	2272	2332	1534

## Median residential sale price (Last 5 years)



Data source: Real Estate Institute of New Zealand and Auckland Council

## 15 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development. In the December quarter 2024, 1260 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

	<b>December</b> quarter 2023	<b>March</b> quarter 2024	<b>June</b> quarter 2024	September quarter 2024	<b>December</b> quarter 2024
Public housing stock	37,786	38,050	39,176	39,364	39,711
Public housing register - housing register (top row) and transfer register (bottom row)	8344	8398	7653	7338	6624
	2263	2301	2300	2305	2094
Public housing register – applications housed	1092	1065	1273	1479	1260
Accommodation Supplement Recipients	120,278	121,300	121,300	123,972	128,352

Data source: Ministry of Housing and Urban Development

<sup>&</sup>lt;sup>1</sup> Public housing data are extracted from the Public Housing in Auckland Region dashboard. Detailed information can be found on the Ministry of Housing and Urban Development's website.

## 16 Notes on data and analysis

#### Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

#### **Dwellings consented by Auckland Plan monitoring boundaries**

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by the Land Use Research and Evaluation Team. This data is then analysed against its location relative to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

#### **Dwellings consented within hazard zones**

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to property parcels by the Land Use Research and Evaluation Team. Property parcels which intersect a hazard zone (flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones) are counted towards the total regardless of how small the intersection.

#### **Dwellings with CCCs issued (completions)**

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

#### Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is sourced from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by the Land Use Research and Evaluation Team monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relative to the 2010 MUL and the RUB.

#### Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

#### Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

#### **Public housing supply**

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. <a href="https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019/67824a28bb/Housing-regional-Factsheets-September-2019-Auckland.pdf">https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf</a>)

#### **Public Housing Register**

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. <a href="https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf">https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf</a>)



