

Auckland Monthly Housing Update

Land Use Research and Evaluation Team Policy Department

February 2025



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Table of contents

Tab	e of contents	i
1	Summary	.2
2	Highlights	.3
3	Dwellings Consented	.4
4	Dwellings consented by type	.5
5	Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land	.6
6	Dwellings consented by Auckland Plan monitoring boundaries	.7
7	Dwellings consented along the rapid transit network	.8
8	Dwellings consented within hazard zones	.9
9	Spatial distribution of dwelling consents	10
10	Dwellings with CCCs issued (completions)	11
11	Residential parcels created	12
12	Residential parcels by Auckland Plan monitoring boundaries	13
13	Permanent and long-term migration	14
14	Median residential sale price	15
15	Public housing in Auckland	16
16	Notes on data and analysis	17

1 Summary

The *Auckland Monthly Housing Update*, prepared by Auckland Council's Land Use Research and Evaluation Team, collates significant Auckland housing related statistics including:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010 Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

2 Highlights

- 952 dwellings were consented in December 2024.
- In the year ending December 2024, 13,939 dwellings were consented in the region.
- 25 per cent of new dwellings consented in December 2024 were houses, 31 per cent were apartments and 44 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 30 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in December 2024.
- 915 dwellings consented in December 2024 were inside the RUB. Over the past 12 months, 95 per cent of new dwellings consented were inside the RUB.
- 50 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in December 2024.
- 107 dwellings were consented on properties overlapping hazard zones in December 2024, accounting for 11 per cent of total dwellings consented. Over the past 12 months, 14 per cent of new dwellings were consented on properties overlapping a hazard zone.
- 1019 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in December 2024.
- In the year ending December 2024, 17,169 dwellings had a CCC issued.
- 872 new residential parcels under 5000m² were created in January 2025.
- In the past 12 months, 14,931 new residential parcels under 5000m² were created an average of 1244 each month.
- In January 2025, 879 new residential parcels of all sizes were created.
- Long-term arrivals in December 2024 were 5191.
- 1260 public housing applications have been housed in the December quarter 2024.

3 Dwellings Consented

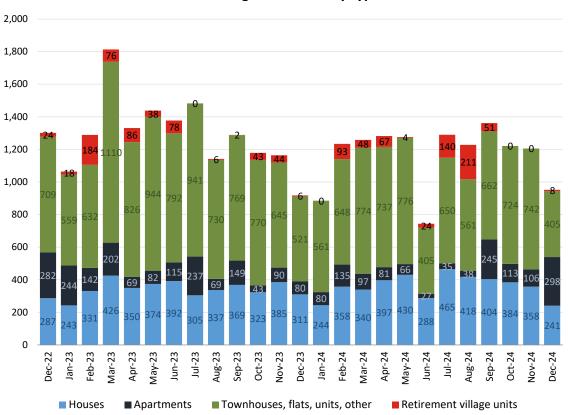
In December 2024, 952 dwelling consents were issued, which saw 13,939 consents issued for the past 12 months.



Data source: Statistics New Zealand

4 Dwellings consented by type

Of all the dwellings consented in December 2024, 241 were houses, 298 were apartments, and 413 were townhouses, flats, units, retirement village units or other types of attached dwellings.



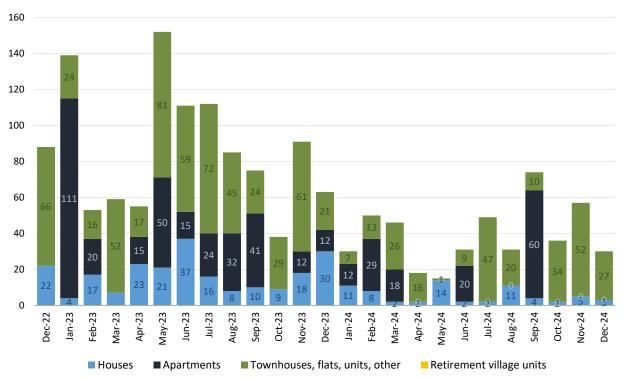
Dwellings consented by type

Data source: Statistics New Zealand

5 Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In December 2024, 30 dwellings (3 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 3 houses and 27 townhouses, flats, and other attached dwelling types.

	Dec 23	Sep 24	Oct 24	Nov 24	Dec 24
Number of KO/TRC dwellings consented	63	74	36	57	30
Percentage of total dwellings consented	7%	5%	3%	5%	3%



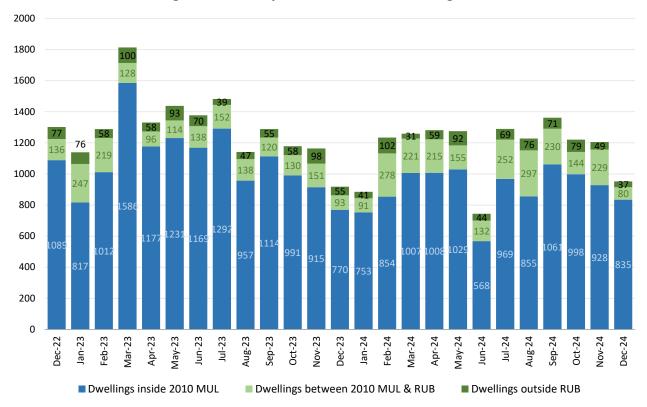
Dwellings consented by type (KO/TRC land)

Data sources: Statistics New Zealand and Auckland Council

6 Dwellings consented by Auckland Plan monitoring boundaries

In December 2024, 835 dwellings consented were inside the 2010 MUL and a total of 915 dwellings consented were inside the RUB. Over the past 12 months, 95 per cent of the dwellings were consented inside the RUB.

	Dec 23	Sep 24	Oct 24	Nov 24	Dec 24
Inside 2010 MUL	770	1061	998	928	835
Between 2010 MUL and RUB	93	230	144	229	80
Outside RUB	55	71	79	49	37



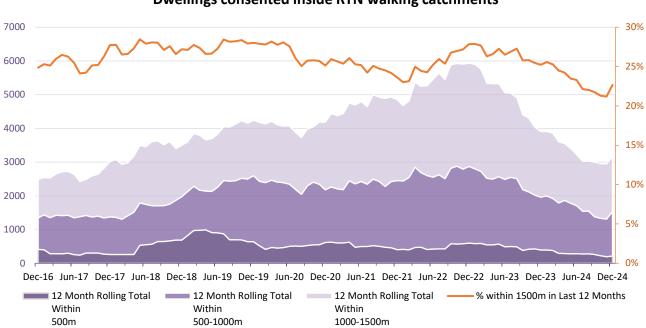
Dwellings consented by Auckland Plan monitoring boundaries

Data source: Statistics New Zealand

7 Dwellings consented along the rapid transit network

In December 2024, 472 dwellings (50 per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 3159 dwellings were consented inside the 1500m RTN walking catchments.

	Dec 23	Sep 24	Oct 24	Nov 24	Dec 24
Dwellings consented inside the 1500m RTN walking catchments	259	371	253	202	472
Percentage of total dwellings consented	28%	27%	21%	17%	50%
12-month rolling total inside RTN walking catchments	3907	3004	2953	2946	3159
Proportion from the last 12-month inside RTN walking catchments	25%	22%	21%	21%	23%



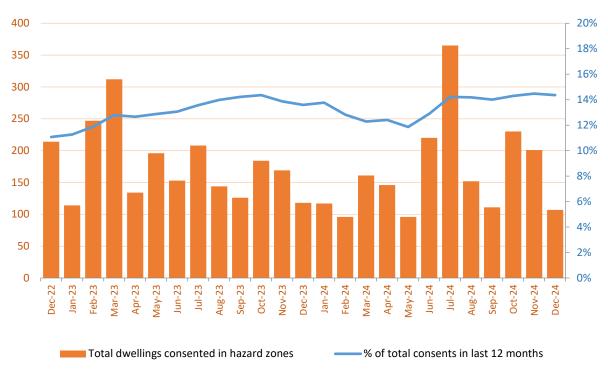
Dwellings consented inside RTN walking catchments

Data sources: Statistics New Zealand and Auckland Council

8 Dwellings consented within hazard zones

In December 2024, 107 dwellings (11 per cent of total dwellings consented) were consented on properties overlapping hazard zones. In the last 12 months, 2002 dwellings (14 per cent of total dwellings over the last 12 months) were consented on properties overlapping hazard zones. Hazard zones include flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones.

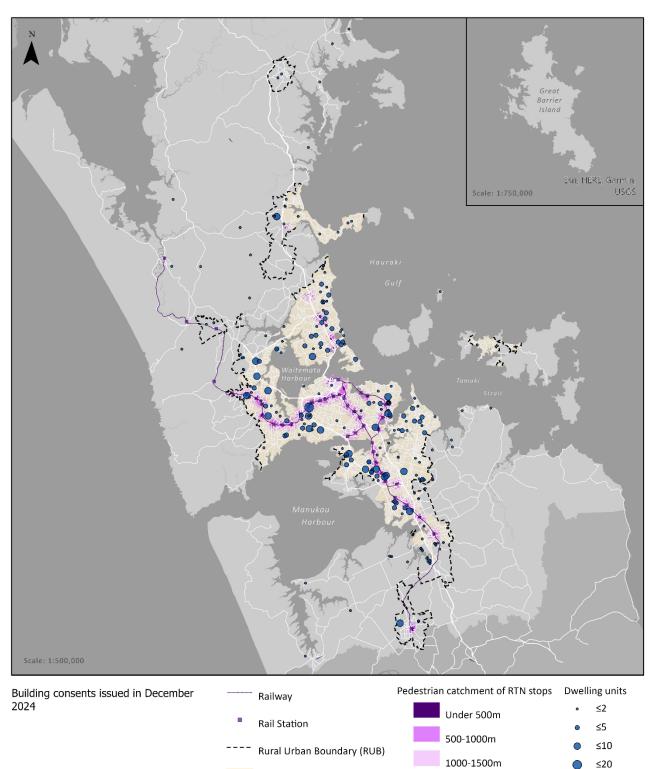
	Dec 23	Sep 24	Oct 24	Nov 24	Dec 24
Dwellings consented within hazard zones	118	111	230	201	107
Percentage of total dwellings consented	13%	8%	19%	17%	11%
12-month rolling total inside hazard zones	2105	1935	1981	2013	2002
Proportion from the last 12-months within hazard zones	14%	14%	14%	14%	14%



Dwellings consented in hazard zones

Data sources: Statistics New Zealand and Auckland Council

9 Spatial distribution of dwelling consents

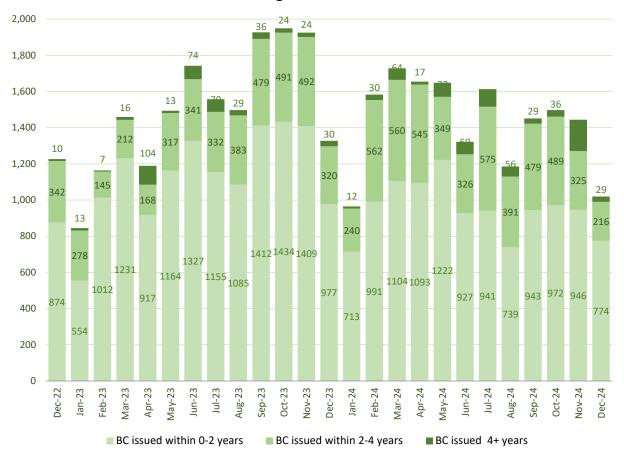


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10 Dwellings with CCCs issued (completions)

1019 dwelling units had received CCCs in December 2024. 76 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

CCCs issued	Dec 23	Sep 24	Oct 24	Nov 24	Dec 24
0-2 years	977	943	972	946	774
2-4 years	320	479	489	325	216
4+ years	30	29	36	173	29



Dwellings with CCCs issued

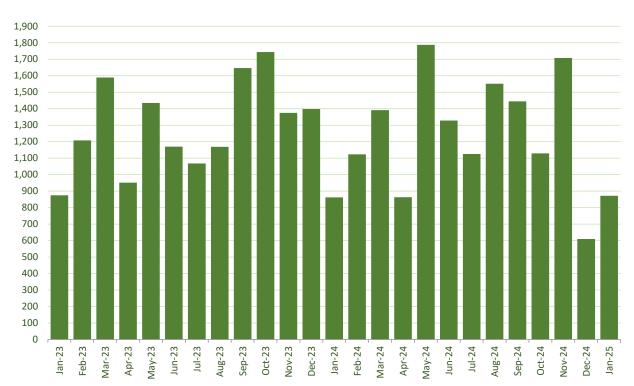
Data source: Auckland Council

11 Residential parcels created

In January 2025, the total number of residential parcels under 5000m² created was 872.

Parcel size category	Jan 24	Oct 24	Nov 24	Dec 24	Jan 25
Less than 1000 m ²	845	1114	1675	596	858
1000 m ² to 1999 m ²	12	9	20	9	9
2000 m ² to 2999 m ²	2	6	5	1	2
3000 m ² to 3999 m ²	2	0	3	2	2
4000 m ² to 4999 m ²	1	0	5	1	1
Total number of residential parcels < 5000m²	862	1129	1708	609	872

New residential zoned parcels (< 5000m²)

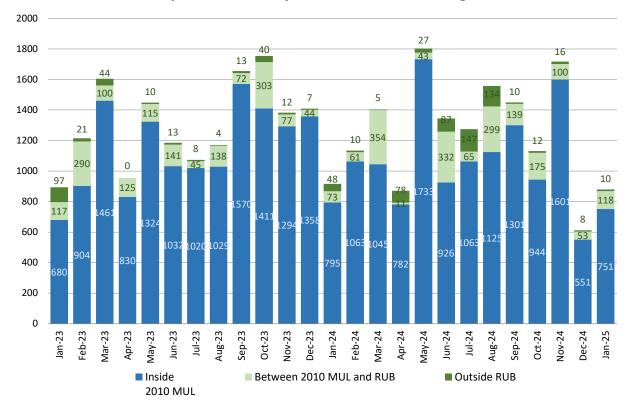


Data source: Auckland Council and Land Information New Zealand

12 Residential parcels by Auckland Plan monitoring boundaries

751 new residential parcels of all sizes created in January 2025 were inside the 2010 MUL and a total of 869 new residential parcels were inside the RUB.

	Jan 25	Oct 24	Nov 24	Dec 24	Jan 25
Inside 2010 MUL	795	944	1601	551	751
Between 2010 MUL and RUB	73	175	100	53	118
Outside RUB	48	12	16	8	10



Residential parcels created by Auckland Plan monitoring boundaries

13 Permanent and long-term migration

Long-term arrival number in December 2024 was 5191. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand, however, no regional output was released at the time this monitoring report was produced.

	Dec 23	Sep 24	Oct 24	Nov 24	Dec 24
Arrivals	5795	5618	5345	5034	5191
Departures	N/A	N/A	N/A	N/A	N/A
Net Change	N/A	N/A	N/A	N/A	N/A



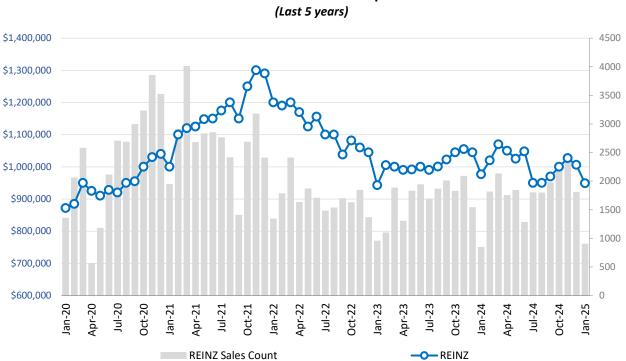
Permanent and long-term arrivals in Auckland

Data source: Statistics New Zealand

14 Median residential sale price

The median residential sales price from REINZ in January 2025 was \$949,000 based on 906 reported sales.

Data source	Jan 24	Oct 24	Nov 24	Dec 24	Jan 25
REINZ	\$977,000	\$1,000,000	\$1,027,000	\$1,006,000	\$949,000
REINZ Sales Count	849	2272	2332	1809	906



Median residential sale price

Data source: Real Estate Institute of New Zealand and Auckland Council

15 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development. In the December quarter 2024, 1260 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

	December quarter 2023	March quarter 2024	June quarter 2024	September quarter 2024	December quarter 2024
Public housing stock	37,786	38,050	39,176	39,364	39,711
Public housing register - housing register (top	8344	8398	7653	7338	6624
row) and transfer register (bottom row)	2263	2301	2300	2305	2094
Public housing register – applications housed	1092	1065	1273	1479	1260
Accommodation Supplement Recipients	120,278	121,300	121,300	123,972	128,352

Data source: Ministry of Housing and Urban Development

¹ Public housing data are extracted from the Public Housing in Auckland Region dashboard. Detailed information can be found on the Ministry of Housing and Urban Development's website.

16 Notes on data and analysis

Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

Dwellings consented by Auckland Plan monitoring boundaries

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by the Land Use Research and Evaluation Team. This data is then analysed against its location relative to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

Dwellings consented within hazard zones

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to property parcels by the Land Use Research and Evaluation Team. Property parcels which intersect a hazard zone (flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones) are counted towards the total regardless of how small the intersection.

Dwellings with CCCs issued (completions)

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is sourced from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by the Land Use Research and Evaluation Team monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relative to the 2010 MUL and the RUB.

Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

Public housing supply

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. <u>https://www.hud.govt.nz/assets/Community-and-</u> <u>Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019/67824a28bb/Housing-regional-Factsheets-September-2019-Auckland.pdf</u>)

Public Housing Register

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. <u>https://www.hud.govt.nz/assets/Community-and-Public-Housing/Followour-progress/September-2019/Housing-regional-factsheets-September-</u> 2019/67824a28bb/Housing-regional-Factsheets-September-2019-Auckland.pdf)

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